

STRATEGIES FOR SUCCESS 2019 AGENDA

SHERATON CAVALIER, JUNE 25, 2019 7:00 AM – 10:00 PM

7:00 – 8:00 AM	BREAKFAST	
8:00 – 8:15 AM	OPENING REMARKS	DARREN ULMER - EMCEE
8:15 – 9:00 AM	KEY NOTE – SUCCESS BEYOND BUSINESS	HERB McFAULL
9:00 – 9:20 AM	ALL BENEFITS, ALL THE TIME	LORI POWER
9:20 – 9:40 AM	COFFEE BREAK	PRESENTED BY:
9:40 – 10:00 AM	SUCCESSION SOS!	JEFF CENAICO
10:00 – 10:20 AM	PLANNED SUCCESSION & IMPLEMENTATION	STUART SUTTON
10:20 – 10:40 AM	COFFEE BREAK	PRESENTED BY:
10:40 – 11:00 AM	TECH IS CHEAP	KEVIN CORK
11:00 – 11:20 AM	THE MORALITY OF FINANCIAL ADVICE	DAVE MCGRUER
11:20 – 11:40 AM	LET’S MAKE A DEAL	DON BRISTOW
11:40 – 12:20 PM	LUNCH	PRESENTED BY:

12:20 – 1:00 PM	PANEL DISCUSSION - DIVERSITY & INCLUSION, EVERYBODY’S DOING IT, ARE YOU? Moderated by Al Jones TFAAC Chair	DANIELE AYERS (IG), Mike McCormick, Director, Regional Sales BMO
1:00 – 1:20 PM	SUCCESSFULLY WORKING WITH YOUR LIFE PARTNER	TIM & ANDREA HANSEN
1:20 – 1:40 PM	COFFEE BREAK	PRESENTED BY:
1:40 – 2:00 PM	LIVING WITH UNCERTAINTY	ERIC LIDEMARK
2:00 – 2:20 PM	TAKING CARE OF BUSINESS	JERRY GEDIR
2:20 – 2:40 PM	SOCAIL MEDIA – IT REALLY CAN SET YOU APART	MIKE BURGESS
2:40 – 3:00 PM	COFFEE BREAK	PRESENTED BY:
3:00 – 3:45 PM	CLOSING KEYNOTE SPEAKER: JOZE PIRANIAN: LESSONS IN OVERCOMING OBSTACLES, CONFRONTING FEARS AND FULFILLING YOUR POTENTIAL	JOZE PIRANIAN
3:45 – 4:00 PM	CLOSING REMARKS	DARREN ULMER
6:00- 7:30 PM	COCKTAILS AND DINNER	TCU PLACE
7:30 – 9:30 PM	PRIVATE CONCERT – JAY SEMKO TRIO	TCU PLACE